# FORM 3

## UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

### INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

| OMB APPROV       | /AL   |
|------------------|-------|
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (Print or Type Responses)  |  |                        |                  |  |   |                 |                        |   |
|--|--|------------------------|------------------|--|---|-----------------|------------------------|---|
| 1. Name and Address of Reporting   | 2. Date of                                 |                        | Requir           | ~  | suer Name <b>and</b> Ticker or Trading Symbol ero Midstream Corp [AM]   |                 |                        |   |
| Person –<br>Yorktown VII Associates LLC  | (Month/                                    | Day/Year               | )                | Antero Mid   | isticani Corp   | AWI             |                        |   |
| (Last) (First) (Middle) 410 PARK AVENUE, 19TH FLOOR  | 03/12/2                                    | 2019                   |                  | Person(s) to I<br>(Check   | all applicable)   | F               |                        | endment, Date Original<br>nth/Day/Year)   |
| NEW YORK, NY 10022   |  |                        |                  | X Director<br>Officer (given title below)                          | veOther (   | (specify   6    | Filing(Ch<br>X_ Form f | dual or Joint/Group<br>eck Applicable Line)<br>iled by One Reporting Person<br>led by More than One Reporting |
| (City) (State) (Zip)   |  | Tal                    | ble I -          | - Non-Derivati   | ve Securitie  | s Benef         | ficially               | Owned   |
| 1.Title of Security (Instr. 4)   |  | Ben                    |                  | t of Securities<br>lly Owned                                       | 3.<br>Ownership<br>Form: Direct<br>(D) or<br>Indirect (I)<br>(Instr. 5) | Owners          | hip                    | irect Beneficial  |
| Common shares representing limit interests   | ed partne                                  | er 4,5                 | 96,06            | 54 (1) (2)   | I   | See foo         | otnote (               | (3)   |
| Reminder: Report on a separate line for of Persons who result not required to required to required to required to required to required to require the result of the result | spond to<br>espond ι                       | the colle<br>unless th | ectior<br>ne for | n of information<br>m displays a cu                                | contained i<br>urrently valid   | n this fo       | control                |   |
|  |  |                        | 1                |  |   |                 | ivertible              |   |
| (Instr. 4) and   | Oate Exerci<br>Expiration<br>hth/Day/Year) | n Date                 | Secu             | tle and Amount of<br>rities Underlying<br>vative Security<br>:. 4) | Conversion or Exercise Price of   | e Form<br>Deriv | vative                 | 6. Nature of Indirect<br>Beneficial Ownership<br>(Instr. 5)   |
| Dat<br>Exe   | e E<br>rcisable D                          | xpiration<br>Pate      | Title            | Amount or Numb<br>of Shares  | Derivative<br>Security  | Direc           | et (D)<br>direct       |   |
| <b>Reporting Owners</b>  |  |                        |                  |  |   |                 |                        |   |

| Reporting Owner Name / Address   |          | Relationsh | iips    |       |  |
|--|----------|------------|---------|-------|--|
| Reporting Owner Name / Address   | Director | 10% Owner  | Officer | Other |  |
| Yorktown VII Associates LLC<br>410 PARK AVENUE, 19TH FLOOR<br>NEW YORK, NY 10022 | X        | X          |         |       |  |

## Signatures

| 3/14/2019 | Yorktown VII Associates LLC, /s/ W. Howard Keenan, Jr. , Managing Member |  |
|-----------|--|--|
| Date      | **Signature of Reporting Person  |  |
|           | **Signature of Reporting Person  |  |

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a). On March 12, 2019, in connection with the conversion of Antero Midstream GP LP ("AMGP") from a limited partnership to a corporation named Antero Midstream Corporation ("New AM") under the laws of the State of Delaware (the "Conversion"), each
- (1) common share representing limited partnership interests of AMGP was converted into one share of common stock of New AM. The common shares representing limited partnership interests of AMGP reported herein represent holdings of Yorktown Energy Partners VII, L.P., a Delaware limited partnership ("Yorktown VII") immediately prior to the Conversion.
- (2) These securities were owned directly by Yorktown VII. The Reporting Person is the sole general partner of Yorktown VII Company LP. Yorktown VII Company LP is the sole general partner of Yorktown VII.
- The Reporting Person disclaims beneficial ownership of these securities except to the extent of its pecuniary interest therein and this (3) report shall not be deemed an admission that the Reporting Person is the beneficial owner of the securities for Section 16 or any other purpose.

#### Remarks:

Yorktown VII is a director-by-deputization solely for purposes of Section 16 of the Exchange Act.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.